

Refractories

\$303M

Sales

\$49M

Operating Income

Complementary portfolio of engineered monolithic refractory materials, laser measurement equipment, and metallurgical wire products used in iron, steel and industrial markets

Our products support safe and productive operating conditions at lowest cost per ton of steel

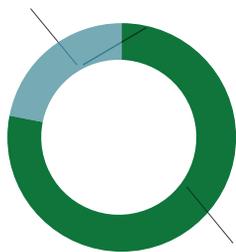
100+ years of steel industry experience

17 production plants and 4 R&D centers globally

Steel mill service employees embedded at customer sites to provide highest-quality application expertise

Market leader in laser profile measurement technology for refractory lining and steel industries

Metallurgical Products
\$66M | **22%**



Refractory Products
\$237M | **78%**

#1 Leadership Positions

- North America Monolithic Refractories
- North America and Europe Solid Core Calcium Wire
- Refractory Laser Measurement Systems Globally



2021 Highlights

Record Performance

- Achieved record Operating Income and Operating Margin

Winning new business

- Differentiated product portfolio, advanced application technology and high level steel mill service

Secured new Refractory and Wire contracts

- Worth \$100M in sales over 5 years