

- 10.15⁽²⁰⁾ (d) Amendment No. 4, dated as of October 27, 2015, to the Term Loan Agreement⁽²⁸⁾
Note Purchase and Guarantee Agreement dated December 27, 2012
- (a) First Amendment, dated as of February 12, 2013, to the Note Purchase and Guarantee Agreement⁽²⁸⁾
(b) Amendment No. 2, dated as of June 30, 2015, to the Note Purchase and Guarantee Agreement⁽²⁸⁾
(c) Third Amendment, dated as of October 27, 2015, to the Note Purchase and Guarantee Agreement⁽²⁸⁾
(d) Fourth Amendment, dated as of December 29, 2016, to the Note Purchase and Guarantee Agreement⁽¹⁾
(e) Fifth Amendment, dated as of February 24, 2017, to the Note Purchase and Guarantee Agreement⁽¹⁾
- 10.16⁽²²⁾ The Shaw Group Inc. 401(k) Plan as amended and restated as of January 1, 2014
- 10.17^{(32)*} The Shaw Group Inc. 2008 Omnibus Incentive Plan
- (a) First Amendment to The Shaw Group Inc. 2008 Omnibus Incentive Plan⁽³⁵⁾
(b) Second Amendment to The Shaw Group Inc. 2008 Omnibus Incentive Plan⁽³⁵⁾
(c) Third Amendment to The Shaw Group Inc. 2008 Omnibus Incentive Plan⁽²³⁾
(d) Fourth Amendment to The Shaw Group Inc. 2008 Omnibus Incentive Plan⁽²⁵⁾
- 10.18^{(33)*} Form of Employee Incentive Stock Option Award under The Shaw Group Inc. 2008 Omnibus Incentive Plan
- 10.19^{(33)*} Form of Employee Nonqualified Stock Option Award Agreement under The Shaw Group Inc. 2008 Omnibus Incentive Plan
- 10.20^{(36)*} Form of Employee Restricted Stock Unit Award Agreement under The Shaw Group Inc. 2008 Omnibus Incentive Plan
- 10.21^{(36)*} Form of Employee Cash Settled Restricted Stock Unit Award Agreement under The Shaw Group Inc. 2008 Omnibus Incentive Plan
- 10.22⁽³¹⁾ Bond Trust Deed, dated October 13, 2006, between Nuclear Energy Holdings, L.L.C. (“NEH”) and The Bank of New York, as trustee
- 10.23⁽³¹⁾ Parent Pledge Agreement, dated October 13, 2006, between the Company and The Bank of New York
- 10.24⁽³¹⁾ Issuer Pledge Agreement, dated October 13, 2006, between NEH and The Bank of New York
- 10.25⁽³¹⁾ Deed of Charge, dated October 13, 2006, among NEH, The Bank of New York, as trustee, and Morgan Stanley Capital Services Inc., as swap counterparty
- 10.26⁽³¹⁾ Transferable Irrevocable Direct Pay Letter of Credit (Principal Letter of Credit) effective October 13, 2006 of Bank of America in favor of NEH
- 10.27⁽³¹⁾ Transferable Irrevocable Direct Pay Letter of Credit (Interest Letter of Credit) effective October 13, 2006 of Bank of America in favor of NEH
- 10.28⁽³¹⁾ Reimbursement Agreement dated as of October 13, 2006, between The Shaw Group Inc. and Toshiba
- 10.29⁽³⁴⁾ First Lien Intercreditor Agreement Dated As Of November 29, 2010, Among Nuclear Innovation North America LLC, Nina Investments Holdings LLC, Nuclear Innovation North America Investments LLC, Nina Texas 3 Llc and Nina Texas 4 LLC, The Other Grantors Party Hereto, Toshiba America Nuclear Energy Corporation, as Toshiba Collateral Agent, and The Shaw Group Inc., As Shaw Collateral Agent
- 10.30⁽²¹⁾ Revolving Credit Agreement, dated as of October 28, 2013, by and among Chicago Bridge & Iron Company N.V., Chicago Bridge & Iron Company (Delaware), the Other Subsidiary Borrowers, Bank of America, N.A., as Administrative Agent and BNP Paribas Securities Corp., BBVA Compass, Crédit Agricole Corporate and Investment Bank and The Royal Bank of Scotland plc, as Syndication Agents, and the lenders and other financial institutions party thereto
- (a) Amendment No. 1, dated as of June 11, 2014, to the Revolving Credit Agreement⁽²⁴⁾
(b) Amendment No. 2, dated as of December 31, 2014, to the Revolving Credit Agreement⁽²⁴⁾
(c) Amendment No. 3, dated as of July 8, 2015, to the Revolving Credit Agreement⁽²⁶⁾
(d) Amendment No. 4, dated as of October 27, 2015, to the Revolving Credit Agreement⁽²⁸⁾
(e) Amendment No. 5, dated as of February 24, 2017, to the Revolving Credit Agreement⁽¹⁾
- 10.31⁽²⁶⁾ Amended and Restated Revolving Credit Agreement, dated as of July 8, 2015, by and among Chicago Bridge & Iron Company N.V., Chicago Bridge & Iron Company (Delaware), as the Initial Borrower, certain Subsidiaries of Chicago Bridge & Iron Company N.V. party thereto, as Designated Borrowers, Bank of America, N.A., as Administrative Agent, Swing Line Lender and L/C Issuer, and the lenders party thereto, and the agents party thereto