

- 2(h). Alcoa Corporation to Arconic Inc. Trademark License Agreement, dated as of October 31, 2016, by and between Alcoa USA Corp. and Arconic Inc., incorporated by reference to exhibit 2.7 to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated November 4, 2016.
- 2(i). Toll Processing and Services Agreement, dated as of October 31, 2016, by and between Arconic Inc. and Alcoa Warrick LLC, incorporated by reference to exhibit 2.8 to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated November 4, 2016.
- 2(j). Master Agreement for the Supply of Primary Aluminum, dated as of October 31, 2016, by and between Alcoa Corporation and its affiliates and Arconic Inc., incorporated by reference to exhibit 2.9 to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated November 4, 2016.
- 2(k). Massena Lease and Operations Agreement, dated as of October 31, 2016, by and between Arconic Inc. and Alcoa Corporation, incorporated by reference to exhibit 2.10 to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated November 4, 2016.
- 2(l). English Translation of Fusina Lease and Operations Agreement, dated as of August 4, 2016, by and between Alcoa Servizi S.r.l. and Fusina Rolling S.r.l., incorporated by reference to exhibit 2(k) to the Company's Quarterly Report on Form 10-Q (Commission file number 1-3610) for the quarter ended September 30, 2016.
- 3(a). Articles of the Registrant, as amended effective November 1, 2016, incorporated by reference to exhibit 3(a) to the Company's Quarterly Report on Form 10-Q (Commission file number 1-3610) for the quarter ended September 30, 2016.
- 3(b). By-Laws of the Registrant, as amended effective as of February 23, 2017.
- 4(a). Articles. See Exhibit 3(a) above.
- 4(b). By-Laws. See Exhibit 3(b) above.
- 4(c). Form of Indenture, dated as of September 30, 1993, between Alcoa Inc. and The Bank of New York Trust Company, N.A., as successor to J. P. Morgan Trust Company, National Association (formerly Chase Manhattan Trust Company, National Association), as successor Trustee to PNC Bank, National Association, as Trustee (undated form of Indenture incorporated by reference to exhibit 4(a) to Registration Statement No. 33-49997 on Form S-3).
- 4(c)(1). First Supplemental Indenture, dated as of January 25, 2007, between Alcoa Inc. and The Bank of New York Trust Company, N.A., as successor to J.P. Morgan Trust Company, National Association (formerly Chase Manhattan Trust Company, National Association), as successor Trustee to PNC Bank, National Association, as Trustee, incorporated by reference to exhibit 99.4 to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated January 25, 2007.
- 4(c)(2). Second Supplemental Indenture, dated as of July 15, 2008, between Alcoa Inc. and The Bank of New York Mellon Trust Company, N.A., as successor in interest to J. P. Morgan Trust Company, National Association (formerly Chase Manhattan Trust Company, National Association), as successor to PNC Bank, National Association), as Trustee, incorporated by reference to exhibit 4(c) to the Company's Current Report on Form 8-K (Commission file number 1-3610) dated July 15, 2008.
- 4(d). Form of 5.90% Notes Due 2027, incorporated by reference to exhibit 4(d) to the Company's Annual Report on Form 10-K (Commission file number 1-3610) for the year ended December 31, 2008.
- 4(e). Form of 5.95% Notes Due 2037, incorporated by reference to exhibit 4(d) to the Company's Annual Report on Form 10-K (Commission file number 1-3610) for the year ended December 31, 2008.