

“**Term A Commitment**” means an Australian Dollar Term A Commitment or a Euro Term A Commitment.

“**Term A Facility**” means the Australian Dollar Term A Facility or the Euro Term A Facility.

“**Term A Installment Payment Date**” means any Australian Dollar Term A Installment Payment Date or any Euro Term A Installment Payment Date.

“**Term A Lender**” means an Australian Dollar Term A Lender or a Euro Term A Lender.

“**Term A Loan**” means any Australian Dollar Term A Loan or Euro Term A Loan.

“**Term A Note**” means any Australian Dollar Term A Note or Euro Term A Note.

“**Term Lender**” means a Term A Lender or an Incremental Term Loan A Lender.

“**Term Loan**” means a Term A Loan or an Incremental Term A Loan.

“**Third Amendment to Amended and Restated Credit Agreement**” means the Third Amendment to Amended and Restated Credit Agreement, dated as of April 28, 2015, among Holdings, the Administrative Agent, the Guarantors and the Lenders (as defined in the Amended and Restated Credit Agreement) and other financial institutions party thereto.

“**Third Amendment**” means the Third Amendment to the Second Amended and Restated Credit Agreement, entered into as of October 21, 2016, by and among Holdings, certain Subsidiaries of Holdings party thereto, the Required Lenders and Consenting Lenders (each, as defined therein) and Bank of America, as the Administrative Agent (as defined therein).

“**Third Restatement Date**” means the date on which the conditions set forth in Section IV of the Third Amendment have been satisfied or waived.

“**Third Restatement Date Transaction Costs**” means fees and expenses in connection with the Third Restatement Date Transactions.

“**Third Restatement Date Transactions**” means (x) the repayment, in full, of the existing Term A Loans (as defined in the Second Amended and Restated Credit Agreement) other than the Series AUD Incremental Term A Loans (as defined in the AUD Incremental Joinder Agreement) on the Third Restatement Date, (y)(i) the prepayment of a portion of the Series AUD Incremental Term A Loans, (ii) the continuation of the remaining portion of the Series AUD Incremental Term A Loans as Australian Dollar Term A Loans (as defined below) on the terms set forth in this Agreement, (iii) the establishment of a tranche of Euro-denominated Term A Loans in the form of the Euro Term A Loans, (iv) the continuation of the Revolving Credit Facility (as defined below) as amended and restated by this Agreement and (v) the establishment of additional Revolving Credit Commitments, in each case on the terms and subject to the conditions set forth in the Third Amendment and (z) the consummation of the Acquisition.

“**Third Restatement Engagement Letter**” means that certain Engagement Letter, dated as of June 7, 2016, among Holdings and Merrill Lynch, Pierce, Fenner and Smith Incorporated, as amended, amended and restated, supplemented or otherwise modified from time to time.