

PROVISIONS RELATING TO THE NOTES

1. Definitions.

1.1 Definitions.

For the purposes of this Appendix A the following terms shall have the meanings indicated below:

“**Definitive Note**” means a certificated Note (bearing the Restricted Notes Legend if the transfer of such Note is restricted by applicable law) registered in the name of the Holder thereof that does not include the Global Notes Legend.

“**Notes Custodian**” means the custodian with respect to a Global Note (as appointed by the Depositary) or any successor Person thereto, who shall initially be the Trustee.

“**Purchase Agreement**” means (a) the Purchase Agreement dated December 8, 2016, among the Issuer, the Guarantors and Barclays Capital Inc., as representatives of the Initial Purchaser and (b) any other similar Purchase Agreement relating to Additional Notes.

“**Regulation S**” means Regulation S promulgated under the Securities Act.

“**Regulation S Legend**” means the legend set forth in Section 2.2(g)(i) herein.

“**Restricted Definitive Note**” means any Restricted Note that is a Definitive Note.

“**Restricted Global Note**” means a Restricted Note that is a Global Note.

“**Restricted Note**” means any Note that bears or is required to bear or is subject to the Restricted Notes Legend or the Regulation S Legend.

“**Restricted Notes Legend**” means the legend set forth in Section 2.2(g)(i) herein.

“**Unrestricted Note**” means Definitive Notes and any other Notes that are not required to bear, or are not subject to, the Restricted Notes Legend or the Regulation S Legend.

“**Unrestricted Global Note**” means an Unrestricted Note that is a Global Note.

1.2 Other Definitions.